



**Prudential**  
Bring Your Challenges®

## MONTHLY EXPENSE SUMMARY

Your source of income and financial wellness can be at risk if you suffer an accident or injury that leaves you unable to work.

Take a look at this list of common monthly expenses and ask yourself, "Without my regular paycheck, what are some of the things I might have to do without?"

Disability insurance can play a key role in helping secure and protect your financial wellness plan.

### MONTHLY EXPENSE SUMMARY

<b>Household Related Expenses:</b>	
Mortgage / Rent	\$
Condominium / Association Fees	\$
Homeowner's Insurance (if not included in mortgage payment)	\$
Property Taxes (if not included in mortgage payment)	\$
Phone Charges – Cellular and Landline	\$
Utilities – Heat (Gas/Oil) / Electric / AC / Water / Sewer	\$
Cable / Satellite TV	\$
Home Maintenance / Property Care / Cleaning Supplies	\$
<b>Total Household Expense:</b>	\$
<b>General Expenses:</b>	
Alimony / Child Support	\$
Child Care / Elder Care	\$
Groceries	\$
Pet Care and Food	\$
Clothing / Dry Cleaning	\$
Gym / Sports / Hobbies (golf, tennis, etc.)	\$
Vacation	\$
Entertainment (movies, dining out)	\$

## MONTHLY EXPENSE SUMMARY

<b>General Expenses Continued:</b>	
Tuition Costs / Education	\$
Debts (Credit Cards, Student or other Loan Payments)	\$
Gifts (birthday, anniversary)	\$
Charitable Donations	\$
Emergency Fund	\$
Hygiene Products & Services	\$
Other General	\$
<b>Total General Expense:</b>	\$
<b>Transportation Related Expenses:</b>	
Vehicle Loans	\$
Vehicle Insurance	\$
Gas / Tolls	\$
License / Registration	\$
Maintenance	\$
Bus / Train / Taxi / Parking	\$
Other Transportation (boat, motorcycle, etc.)	\$
<b>Total Transportation Related Expense:</b>	\$
<b>Medical &amp; Insurance Related Expenses:</b>	
Health Insurance Premiums	\$
Other Insurance Premiums (Life, Long Term Care, Disability)	\$
Out-of-pocket medical expenses & co-pays	\$
Home Care	\$
Other Medical & Insurance	\$
<b>Total Medical &amp; Insurance Related Expense:</b>	\$

Group Insurance coverages are issued by The Prudential Insurance Company of America, a Prudential Financial company, Newark, NJ.

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